



Entered on Docket  
September 26, 2006

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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Steven C. Strong, Utah Bar No. 6340  
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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

Chapter 11

**Jointly Administered Under**

Case No. BK-S-06-10725 LBR

**STIPULATION CONTINUING  
DEADLINE TO REPLY TO OFFICIAL  
UNSECURED CREDITORS'  
COMMITTEE'S OBJECTION TO  
DEBTOR'S PROFESSIONALS' FEE  
APPLICATIONS (AFFECTS ALL,  
DEBTORS)**

Date: September 28, 2006

Time: 9:30 a.m.

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IT IS HEREBY STIPULATED AND AGREED by and between the Official Unsecured Creditors' committee for USA Commercial Mortgage Company (the "Unsecured Committee") by and through its attorneys Lewis and Roca LLP, and the above-captioned debtors (the "Debtors") by and through their attorneys Ray Quinney & Nebeker P.C., the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC (the "FTD Committee") by and through its attorneys Stutman, Treister & Glatt P.C., and the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "Diversified Committee") by and through its attorneys Orrick, Herrington & Sutcliffe LLP, as follows:

WHEREAS on August 31, 2006, Ray Quinney & Nebeker P.C. filed the *First Interim Application of Ray Quinney & Nebeker P.C. for Interim Compensation and Reimbursement Pursuant to 11 U.S.C. §§ 330 and 331 for the Period April 13, 2006 through July 31, 2006* (the "RQN Application");

WHEREAS on August 31, 2006, Schwartzer & McPherson Law Firm filed its *First Application for Interim Allowance of Attorney's Fees and Reimbursement of Expenses of Schwartzer & McPherson Law Firm from April 14, 2006 through July 31, 2006* (the "Schwartzer Application");

WHEREAS on August 31, 2006, Mesirow Financial Interim Management, LLC ("Mesirow") filed its *First Interim Application for Compensation and Reimbursement of Expenses for (I) Mesirow Financial Interim Management, LLC as Crisis Managers for the Debtors, and (II) Thomas J. Allison of Mesirow Financial Interim Management, LLC as Chief Restructuring Officer for the Debtors and the Employment of Certain Temporary Employees for the Period of April 14, 2006 through July 31, 2006* (the "Mesirow Application");

WHEREAS on September 15, 2006 the Unsecured Committee filed the *Unsecured Creditors' Committee's Objection to Debtor's Professionals' Fee Applications* (the "Fee Objection");

WHEREAS the deadline to reply to the Fee Objection is Friday, September 22, 2006;

NOW THEREFORE, the Unsecured Committee, Debtors, FTD Committee, and Diversified Committee hereby stipulate and agree that the deadline for Debtors, Debtors'

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Professionals, FTD Committee and Diversified Committee to file any reply to the Fee Objection is extended until Monday, September 25 at 11:59 p.m., Pacific Daylight Time.

Submitted and approved by:

/s/ Annette W. Jarvis

Annette W. Jarvis, Utah Bar No. 1649

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and

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*Attorneys for Debtors*

Approved by:

**LEWIS AND ROCA, LLP**

Approved by:

**STUTMAN TREISTER & GLATT, P.C.**

By: /s/ Rob Charles

SUSAN M. FREEMAN, ESQ.

ROB CHARLES, ESQ.

*Counsel for the Official Committee of Unsecured  
Creditors of USA Commercial Mortgage  
Company*

By: /s/ Christine Pajak

FRANK MEROLA, ESQ.

EVE KARASIK, ESQ.

CHRISTINE PAJAK, ESQ.

*Counsel for the Official Committee of  
Equity Security Holders of USA Capital  
First Trust Deed Fund, LLC*

Approved by:

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

By: /s/ Lynn Trinka Ernce

MARC A. LEVINSON, ESQ.

LYNN TRINKA ERNCE, ESQ.

*Counsel for the Official Committee of Equity  
Security Holders of USA Capital Diversified Trust  
Deed Fund, LLC*

**ORDER**

IT IS SO ORDERED.

1 PREPARED AND SUBMITTED by:

2 /s/ Annette W. Jarvis

3 Annette W. Jarvis, Utah Bar No. 1649

4 Steven C. Strong, Utah Bar No. 6340

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9 and

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